



AMEX (The American Stock Exchange)

Financial Requirements for Worldwide Companies

<http://www.amex.com>

811 listed companies with a market capitalization around US\$ 300 billion

Applicants must satisfy one of the following tests:					
Financial performance and/or valuation requirements					
Criteria		Equity + income test	Equity and operation test	Equity +Valuation Test	Either revenue, asset or market capitalization (MC) test
Latest year or in 2 of the last 3 years	Total revenue	-	-	-	US\$75 million
	Pre-Tax income	US\$0.75 m	-	-	-
Total assets		-	-	-	US\$75 million
Shareholder's equity		US\$4 million			
Operations and Management					
History of Operations		-	2 years	-	-
Other requirements					
Market Capitalization		-	-	US\$50 million	US\$75 million
Public float (value)		US\$3 million	US\$15 million	US\$15 million	US\$20 million
Public float (shares)		1 million	5 million	5 million	6 million
Minimum bid price		US\$ 3 / share			

Applicants that do not meet share distribution requirements for domestic companies may be considered for listing if meet on of the following:

	Case 1	Case 2	Case 3
Public shareholders	800	400	400
Shares publicly held	500,000	1 million	500,000
Daily trade volume, for previous 6 months	-	-	2,000

IMPORTANT:

The requirements shown herein only constitute a highlight of the qualifications for listing as stated in the relevant rules as at 30 April 2006 and are not intended to be exhaustive or a supplement of the rules of the Exchange. Therefore they should not be relied upon in making any investment or listing decisions. If you are interested to acquire additional information in relation to this market, you are advised to talk to our partners or your professional advisers

The information contained herein is of a general nature and is not intended to address the circumstances of any particular individual or entity. Although we endeavor to provide accurate and timely information, there can be no guarantee that such information is accurate as of the date it is received or that it will continue to be accurate in the future. No one should act upon such information without appropriate professional advice after a thorough examination of the particular situation.